

# OUR MODULES



## MANAGING YOUR MONEY

Budgeting tips  
Building good money habits  
Establishing goals  
Financial planning  
Minimising bank fees **NEW**  
Saving for your goals  
Spending and saving  
Tax tips



## RETIREMENT

Retirement basics  
Downsizing **NEW**  
Funding retirement  
Transition to retirement  
Making a Will **NEW**  
Estate planning **NEW**  
Income streams  
Social security  
Work bonus



## SUPERANNUATION

Super basics  
Choosing a super fund **NEW**  
Accessing super **NEW**  
Insurance through super  
Lost super  
Salary sacrificing to super  
Super contributions  
Super co-contribution  
Super investments  
Super statements



## DEBT

Debt basics  
Borrowing  
Credit cards  
Dealing with debt issues  
Financing your car  
HELP loans  
Your credit history



## AGED CARE

Being a carer  
Choosing aged care facilities  
Costs of aged care  
Funding your aged care  
Working out what you need



## INVESTING

Investment basics  
Shares for beginners  
All about managed funds  
Borrowing to invest  
Types of investments  
Risk & diversification  
Super as an investment  
Investments outside super



## HOME SWEET HOME

Buying v renting **NEW**  
Saving for a deposit **NEW**  
Home loan basics **NEW**  
Cost of buying **NEW**  
Interest rates **NEW**  
Financing your home  
Selling your home **NEW**



## LIFE HAPPENS

Couples and cash  
Fur babies **NEW**  
Getting married **NEW**  
After the honeymoon **NEW**  
Having a baby **NEW**  
Growing your family **NEW**  
Putting your kids through school **NEW**  
Their wedding **NEW**  
Organising a funeral **NEW**



## MILLENNIALS

Buying your first car  
Buying your first home  
Gap year **NEW**  
Leaving home  
Managing bills **NEW**  
Managing your credit card  
Super – it's your money  
Shared accommodation **NEW**  
Suddenly single **NEW**  
Working overseas **NEW**



## INSURANCE

Calculating risk  
Personal insurance  
General insurance  
Insurance premiums  
Insurance policies  
Insuring my life **NEW**



## FAMILY MATTERS

Family finances  
Teaching kids about money  
Create an inheritance **NEW**  
Know your dependants **NEW**  
Property settlement **NEW**  
Spouse super contributions  
Stop family violence **NEW**



## WOMEN & MONEY

Get financially independent  
Returning to earning  
Women and super  
Surviving financial abuse  
Separation and divorce  
Death of a spouse **NEW**



## WELLBEING

Top 10 stress busters  
Lifelong learning  
Your wheel of life  
Work-Life balance **NEW**  
One of us just lost our job **NEW**  
Hobbies & passions **NEW**  
Suicide awareness **NEW**



## PROFESSIONAL DEVELOPMENT

Dealing with workplace conflict  
Managing your time  
Negotiating skills **NEW**  
Setting goals & KPIs **NEW**  
Team building **NEW**  
Problem solving **NEW**  
Career restart **NEW**



## FINANCIAL CRIMES

Information security  
Identifying fraud and scams  
Keeping passwords safe **NEW**  
Preventing financial crime **NEW**



We have 110 modules over 15 **TOPICS**. As each module is sold individually, you are welcome to mix and match to create your own personalised education suite.

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